



UNITED FACULTY AND STAFF of UWEC

AFT Local 6481



Fedrick C. Ingram, Secretary-Treasurer
American Federation of Teachers
555 New Jersey Ave., NW
Washington, DC 20001

Dear Secretary-Treasurer Ingram:

Please find attached the financial review for the United Faculty and Staff of UW-Eau Claire for fiscal year 2024-25. The financial review was presented to the Executive Council and made available to membership on September 30, 2025.

Sincerely,

A handwritten signature in black ink, reading 'Peter Hart-Brinson'.

Peter Hart-Brinson, President
United Faculty And Staff of UW-Eau Claire



UNITED FACULTY AND STAFF of UWEC

AFT Local 6481



August 11, 2025

Report on Fiscal Year 2024-25 Audit

We have examined the financial records of the United Faculty And Staff of UW-Eau Claire, AFT Local 6481, for the period of July 1, 2024 through June 30, 2025, and found them to be in good order. This examination was performed by a committee made up of members and friends of UFAS-UWEC and was conducted in accordance with generally accepted accounting principles.

During the course of our examination, we were able to account for and document all income receipts, all cash disbursements, and all financial transactions. We investigated all transactions, we assessed calculation of per cap payments to national and state federations, we confirmed the existence of receipts for relevant transactions, and we investigated how membership numbers are calculated. We were able to balance the checkbook accurately, and we had a thorough discussion (both with Treasurer Kim Wellnitz and among ourselves) regarding the internal controls and procedures used to maintain the finances of the union. The committee makes note of the following issues that emerged during our examination:

- This audit was conducted during the transition of the role of Treasurer from Kim Wellnitz to Jessica Kraker, which took place on May 30, 2025. As such, the audit was primarily of records maintained by Wellnitz but also ensured that the transition was successful.
- We continue to find it helpful to see the membership count each month and detailed notes of transactions.
- We appreciate the addition of color-coding to distinguish among different categories of expenses.
- Finally, in recognition of the valuable and important work done by the Treasurer to maintain the organization, we recommend that the Executive Council consider an appropriate means of expressing its gratitude to the Treasurer on behalf of the membership.

Based upon our examination, we consider the attached financial statements for the period July 1, 2024 through June 30, 2025, to be an accurate summary of transactions conducted during that period.

Sincerely,

Gloria Howerton, Member
UFAS-UWEC Financial Review Committee

Anna Zook, Member
UFAS-UWEC Financial Review Committee

Jessica Kraker, Member
UFAS-UWEC Financial Review Committee



UNITED FACULTY AND STAFF of UWEC

AFT Local 6481



Statement of Income and Expenditures July 1, 2024 – June 30, 2025

Income

Dues from Members	28,903.90
Other	00.00

Total Income 28,903.90

Expenditures

AFT National Per Capita and Insurance	12,377.89
AFT Wisconsin Per Capita	13,399.40
P.O. Box Rental	192.00
Honorariums	0.00
Organizing Materials (Printing, Swag, & Mailing)	1517.07
Food, Meeting Support, and Conference Travel	1154.03
<u>Total Expenditures</u>	<u>28640.39</u>

Changes in Net Assets 263.51

Net Assets at Beginning of Year 12,533.89

Net Assets at End of Year 12,797.51



UNITED FACULTY AND STAFF of UWEC

AFT Local 6481



Balance Sheet

July 1, 2025

Assets

Checking Account 12,797.51

Total Assets 12,797.51

Liabilities

Accounts Payable 0.00

Total Liabilities 0.00

Net Assets

Fund Balance, July 1, 2024 12,533.89

Changes in Net Assets 263.51

Total Net Assets 12,797.51

Total Liabilities and Net Assets 12,797.51